



STATISTICAL ROUNDUP

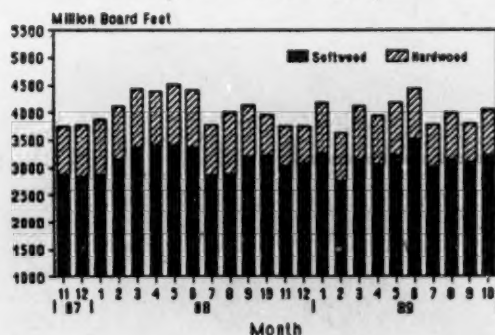
A publication of the National Forest Products Association

Issued: January 4, 1990

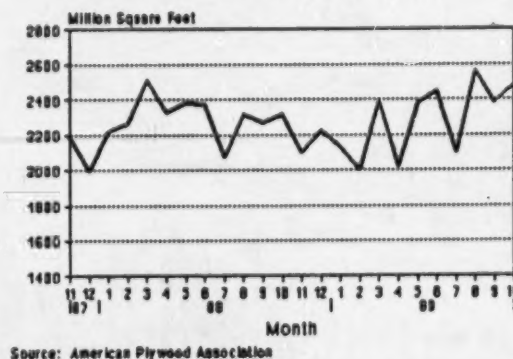
ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	OCTOBER, 1989			OCTOBER 31, 1989		SEPTEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,030	979	865	735	2,066	1,038	1,048	1,184
West Coast Region	949	906	850	527	783	815	810	853
Inland Region	1,042	997	999	535	1,375	915	946	938
California Redwood Region	184	185	214	131	378	172	172	171
Other Softwoods	160	153	146	254	306	147	149	157
TOTAL SOFTWOODS	3,365	3,220	3,074	2,182	4,908	3,087	3,125	3,303
% Change - Sept. 1989	9.0%	3.0%	-6.9%	-6.3%	3.0%			
% Change - Oct. 1988	-0.3%	-0.5%	-6.9%	-3.8%	-1.7%			
TOTAL HARDWOODS	782	839	830	NA	NA	700	698	612
% Change - Sept. 1989	11.7%	20.2%	35.6%	NA	NA			
% Change - Oct. 1988	0.5%	13.9%	8.9%	NA	NA			
TOTAL LUMBER	4,147	4,059	3,904	NA	NA	3,787	3,823	3,915
% Change - Sept. 1989	9.5%	6.2%	-0.3%	NA	NA			
% Change - Oct. 1988	-0.2%	2.2%	-3.9%	NA	NA			
FLOORING		(Thousand Feet)					(Thousand Feet)	
Oak Flooring (Bd. Ft.)	NA	16,831	NA	10,677	7,808		18,985	
Maple Flooring (Sq. Ft.)	1,264	1,179	1,227	5,426	2,566	1,294	1,156	1,133
STRUCTURAL PANELS (Sq. Ft.)	2,521,262	2,483,412	2,293,444	1,025,000	355,000	2,266,576	2,384,505	2,725,197
% Change - Sept. 1989	11.2%	4.1%	-15.8%	-11.9%	-1.4%			
% Change - Oct. 1988	11.1%	7.3%	-3.1%	23.3%	-7.8%			

Monthly Lumber Shipments



Structural Panel Shipments



Note: Some of the data found in this publication are available from the federal government.



Copyright 1990. National Forest Products Association. 1250 Connecticut Avenue, NW, Suite 200, Washington, D.C. 20036 (202 463-2754). All rights reserved. Information and data collected and compiled by NFPA may not be reproduced, offered through any retrieval system or data bank, or otherwise circulated for resale without prior written permission by NFPA.

YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	10 mo. '89	10 mo. '88	10 mo. '89	10 mo. '88	10 mo. '89	10 mo. '88
			(Million Board Feet)			
TOTAL LUMBER	39,404	-6.2%	40,059	-3.8%	39,776	-3.5%
TOTAL SOFTWOOD	31,412	-1.9%	31,503	-1.1%	31,254	-1.8%
TOTAL HARDWOOD	7,992	-20.2%	8,556	-12.5%	8,522	-9.2%
			(Million Square Feet)			
STRUCTURAL PANELS	22,648	-2.2%	22,910	-0.6%	22,846	3.1%

SEASONALLY ADJUSTED ANNUAL RATES

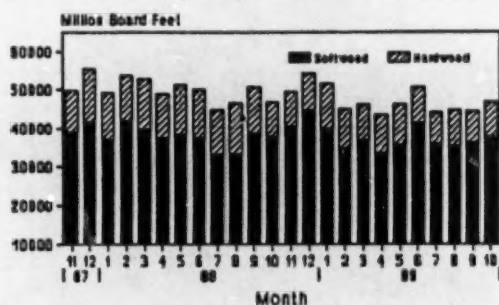
LUMBER REGION	PRODUCTION			SHIPMENTS		
	---% Change From---			---% Change From---		
	Oct. '89	Sept. '89	Oct. '88	Oct. '89	Sept. '89	Oct. '88
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	11,300	-11.6%	-6.1%	10,520	-17.8%	-9.9%
West Coast	11,084	18.8%	5.8%	10,271	5.4%	5.5%
Inland	11,641	9.4%	1.6%	10,803	-2.0%	5.2%
Calif. Redwood	1,941	-5.4%	-5.2%	2,087	-3.7%	-2.1%
Other Softwoods	1,786	3.9%	-0.6%	1,641	-8.0%	-0.6%
TOTAL SOFTWOODS	37,753	3.4%	-0.2%	35,322	-5.8%	-0.4%
TOTAL HARDWOODS	9,044	10.3%	0.5%	10,102	20.1%	13.9%
TOTAL LUMBER	46,797	4.6%	0.0%	45,424	-1.1%	2.5%

DOMESTIC LUMBER CONSUMPTION

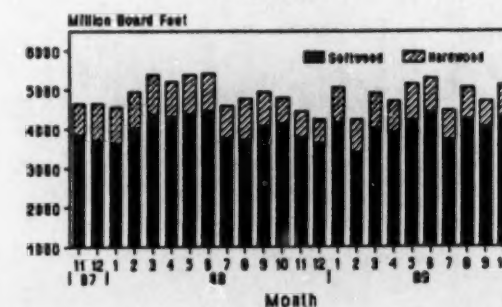
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	---% Change From---		Latest Period Available	% Change From
	Oct. '89	Sept. '89	Oct. '88	10 mo. '89	10 mo. '88
	(Million Board Feet)				
Total Consumption	5,114	7.1%	6.4%	48,934	-2.4%
Softwood Consumption	4,277	4.7%	3.2%	40,672	-0.9%
Hardwood Consumption	837	21.9%	17.0%	8,262	-9.1%

Note: U.S. consumption for the first quarter of 1989 is calculated based upon Canadian data on exports to the U.S. (source: Statistics Canada, COFI)

Seasonally Adjusted Annual Rates
Monthly Lumber Production



Estimated U.S. Consumption
of Lumber



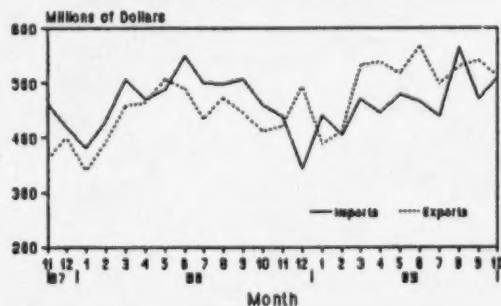
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Oct. '89	10 mo. 1989	% Change From Sept. '89	% Change From 10 mo. 1988	Oct. '89	10 mo. 1989	% Change From Sept. '89	% Change From 10 mo. 1988
EXPORTS									
SOFTWOOD LUMBER	MMBF	284.5	2,781.6	8.4%	5.5%	128,008	1,159,493	3.6%	26.9%
To Canada	MMBF	46.9	413.2	34.3%	-3.7%	18,175	146,315	29.2%	16.0%
SOFTWOOD LOGS	MMBF	325.7	3,889.0	-20.1%	-0.1%	160,988	1,827,274	-19.0%	3.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	107.7	1,060.0	NA	NA	21,160	186,804	0.1%	NA
HARDWOOD LUMBER	MMBF	63.3	731.9	5.0%	NA	56,722	540,688	6.6%	-0.7%
HARDWOOD LOGS	MMBF	9.8	186.3	18.6%	13.2%	11,129	190,153	25.1%	48.4%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	15,306	131,418	3.2%	8.2%
HARDBOARD	MMSF 1/8"	31.0	381.9	4.9%	NA	2,945	35,060	7.9%	NA
PARTICLEBOARD	MMSF 3/4"	16.7	138.5	14.7%	NA	6,397	52,723	21.9%	NA
MDF	MMSF 3/4"	10.2	144.5	-19.0%	NA	3,978	33,094	-16.4%	NA
ALL OTHER						99,484	897,915	-3.2%	NA
TOTAL U.S. EXPORTS						510,306	5,098,524	-5.7%	15.4%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,341.5	11,950.6	9.6%	1.3%	268,337	2,594,246	10.2%	2.4%
From Canada	MMBF	1,186.5	11,556.9	7.2%	-1.3%	265,317	2,564,585	10.4%	2.8%
SOFTWOOD LOGS	MMBF	1.8	19.4	73.5%	-63.4%	421	8,447	-6.9%	-39.2%
SOFTWOOD PLYWOOD	MMSF 3/8"	6.1	42.2	NA	NA	1,845	14,412	61.6%	-54.2%
HARDWOOD LUMBER	MMBF	61.1	438.2	25.2%	34.1%	10,978	126,270	12.2%	-19.9%
HARDWOOD LOGS	MMBF	1.6	16.3	4.8%	68.2%	1,340	15,283	-5.4%	463.3%
HARDWOOD VENEER	MMSFsurf	NA	NA	NA	NA	12,857	134,553	14.3%	-1.1%
HARDWOOD PLYWOOD	MMSFsurf	224.7	2,483.5	-15.3%	-9.8%	43,912	426,545	4.8%	-5.6%
HARDBOARD	MMSF 1/8"	66.3	639.4	6.9%	13.8%	4,750	41,141	26.7%	-4.5%
PARTICLEBOARD	MMSF 3/4"	36.3	317.1	55.8%	-37.2%	7,660	80,435	16.2%	NA
MDF	MMSF 3/4"	3.6	38.3	-3.3%	NA	695	10,512	-23.2%	NA
ALL OTHER						153,338	1,202,518	3.6%	NA
TOTAL U.S. IMPORTS						508,527	4,788,316	8.0%	-0.1%

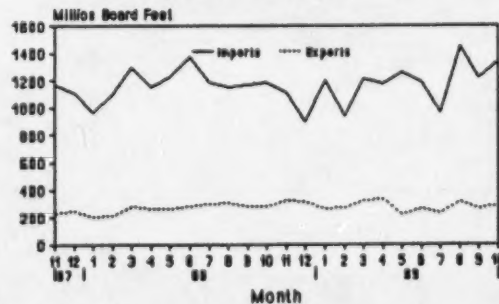
Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
 (2) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
 (3) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
 (4) Because of suspected reporting errors, first quarter U.S. imports of softwood lumber are based on Canadian export statistics (source: Statistics Canada & COFI).

Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Imports and Exports



Volume of U.S. Softwood Lumber Imports and Exports



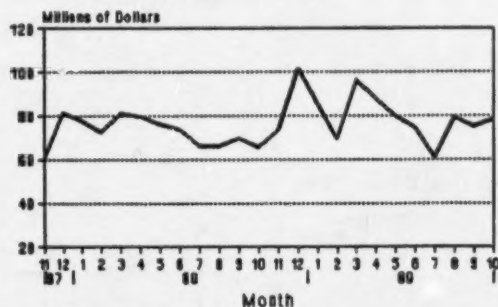
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Oct. '89	% Change From Sept. '89	YTD '89	% Change From YTD '88	Oct. '89	% Change From Sept. '89	YTD '89	% Change From YTD '88
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	27,133	9.9%	328,852	-17.0%	20,518	6.0%	200,274	5.9%
Softwood Logs	MBF	380	92.1%	9,763	-13.7%	199	97.0%	4,554	33.2%
Softwood Plywood	MSF 3/8"	65,827	-25.8%	796,280	37.6%	12,244	-18.4%	133,536	4.7%
Hardwood Lumber	MBF	19,286	6.4%	230,663	NA	21,596	8.8%	204,799	-3.1%
Hardwood Logs	MBF	3,662	55.8%	71,720	45.5%	4,753	49.5%	74,443	43.5%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	8,922	-3.1%	75,105	6.5%
Particleboard	MSF 3/4"	149	-13.8%	3,703	NA	72	-5.3%	1,491	NA
MDF	MSF 3/4"	207	NA	4,962	NA	100	-61.1%	2,157	NA
Hardboard	MSF 1/8"	848	-3.5%	52,816	47.6%	160	15.9%	4,397	-25.2%
Other		NA	NA	NA	NA	10,091	16.4%	89,547	NA
Subtotal						78,395	3.9%	787,455	7.9%
PACIFIC RIM									
Softwood Lumber	MBF	128,185	-11.0%	1,365,848	7.9%	59,014	-9.3%	571,981	26.7%
Softwood Logs	MBF	298,818	-21.3%	3,653,145	3.5%	154,115	-19.5%	1,751,157	3.0%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	293	-5.5%	3,236	-31.0%
Hardwood Lumber	MBF	18,983	1.1%	236,706	NA	18,324	1.4%	179,676	4.9%
Hardwood Logs	MBF	3,097	-5.1%	80,379	5.7%	3,880	12.2%	84,117	53.1%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	3,091	-15.4%	31,864	25.9%
Particleboard	MSF 3/4"	6,439	-23.5%	67,968	NA	1,246	-36.6%	16,741	NA
MDF	MSF 3/4"	7,449	-26.5%	127,271	NA	2718	-23.7%	25,365	NA
Hardboard	MSF 1/8"	8,024	6.6%	119,476	33.7%	790	31.2%	9,372	-45.5%
Other		NA	NA	NA	NA	52,873	-7.7%	481,302	NA
Subtotal						296,344	-14.2%	3,154,805	13.6%

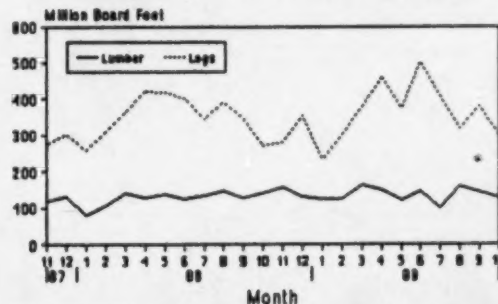
Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
 (2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
 (3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
 (4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.

Value of All U.S. Wood Products Exports to the EEC



Volume of U.S. Softwood Lumber and Log Exports to the Pacific Rim



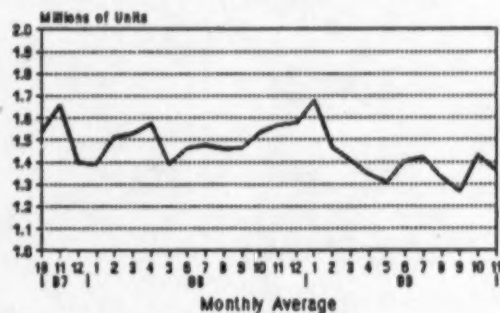
HOUSING STARTS

	Nov. '89	Oct. '89	Nov. '88	11 mo. '89	11 mo. '88
	(Thousands of Units)				
NEW HOUSING UNITS STARTED					
Total Private	98.0	130.3	113.0	1,302.7	-6.5%
New Private Starts:					
Seas. Adj. Annual Rate	1,361	1,428	1,567	NA	NA
Northeast	186	180	219	NA	NA
Midwest	305	180	275	NA	NA
South	495	558	613	NA	NA
West	375	396	460	NA	NA
Single-Family					
Proportion of Total	74.1%			73.0%	
	Oct. '89	Sept. '89	Oct. '88	10 mo. '89	10 mo. '88
Shipment of Mobile Homes	NA	16,500	19,800	NA	NA

INDUSTRY EMPLOYMENT

	Oct. '89	Sept. '89	Oct. '88
	---% Change From---		
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	109,189	0.1%	2.1%
All Manufacturing Industries	19,543	-0.1%	-0.5%
Lumber and Wood Products	763	0.5%	0.4%
Furniture and Fixtures	525	-0.6%	-2.8%

U.S. Housing Starts
(Seasonally Adjusted Annual Rates)



Random Lengths Composite Price of
Softwood Lumber

